



# AGUDAS ISRAEL CONGREGATION

505 Glasgow Lane, Hendersonville, NC 28739  
828.693.9838  
www.agudasisraelsynagogue.org

*The Center for Jewish Living in Henderson County!*

## YOUR MEMBERSHIP COMMITMENT FOR 2020-2021

NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

CITY/ST/ZIP: \_\_\_\_\_

HOME PHONE: \_\_\_\_\_

CELL PHONE: \_\_\_\_\_

EMAIL: \_\_\_\_\_

*If the above label is incorrect, please make changes to the right and add you phone number and email address.*

## PLEASE CHECK ALL BOXES THAT APPLY

CONTINUING MY/OUR MEMBERSHIP

Enclosed is one payment of \$850 (per Adult) \$1,700 (Family) for my/our Annual Commitment for fiscal year July 2020-June 2021 (Due July 2020).

Name \_\_\_\_\_ \$ \_\_\_\_\_ Name \_\_\_\_\_ \$ \_\_\_\_\_

<b><u>I/We prefer to pay:</u></b>	<b><u>Single</u></b>	<b><u>Family—(2 Adults)</u></b>	
<input type="checkbox"/> <b>Semi-annually</b>	\$425.00	\$850.00	(Due July 1, 2020 and December 1, 2020)
<input type="checkbox"/> <b>Quarterly</b>	\$212.50	\$425.00	(Due July 1, Oct. 1, 2020; Jan. 1, 2021, April 1, 2021)
<input type="checkbox"/> <b>Monthly</b>	\$85.00	\$170.00	( <u>10 monthly payments</u> July 1, 2020 thru April 1, 2021)

**All commitments must be completed by April 1, 2021. All accounts must be current by the High Holy Days.**

I/We are enclosing an **additional contribution** of: ..... \$ \_\_\_\_\_

**TOTAL AMOUNT ENCLOSED..... \$ \_\_\_\_\_**

Signature \_\_\_\_\_ Check # \_\_\_\_\_ Date \_\_\_\_\_

**Please return this commitment form, signed above, with your check (make note of payments due dates).**

**CREDIT CARD OPTION—** \*Note: For multiple charged payments there will be only a one time service charge of \$20 per person/per year (Added to your first payment) - Same payment dates apply, as above.

<input type="checkbox"/> <b>One payment of \$850 (per Adult) \$1,700 (Family) for my/our Annual commitment</b>	<u>No credit card service charge.</u>	
<input type="checkbox"/> <b>Semi-annually</b>	\$425.00 + \$20*	\$850.00 + \$40*
<input type="checkbox"/> <b>Quarterly</b>	\$212.50 + \$20*	\$425.00 + \$40*
<input type="checkbox"/> <b>Monthly</b>	\$85.00 + \$20*	\$170.00 + \$40*

I/We choose to pay by credit card and will bring my card into the office (preferred).

I/We choose to pay by credit card and will call my number into the office

Signature: \_\_\_\_\_

<input type="checkbox"/> I prefer to receive information by email <input type="checkbox"/> I prefer to receive information by mail
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Office Use: Date Received: \_\_\_\_\_  
 Office Manager  Treasurer

**PLEASE CHECK ALL BOXES THAT APPLY:**

*Count me (us) in...*

*My/Our interests are in the following:*

- Saturday morning Shabbat Services
- Saturday morning Torah Study
- Life-Long Learning
- Community Involvement, *Tikkun Olam*
- Fund Raising
- Special Events
- Social Functions
- Sisterhood
- Brotherhood
- Building Operations
- Other \_\_\_\_\_

*Please note that Sisterhood and Brotherhood will send you a separate membership invoice.*

*Your contribution/commitment is tax deductible under IRS code 501(c)(3).*

## How to Avoid Taxes on IRA Withdrawals

For all of us who are currently taking IRA distributions, or are about to, here is a link to the actual article you might find helpful. ***Please consult your stock broker or accountant*** for the benefit to yourself and your family before doing any action.

There is a provision in the tax law which allows a person who is taking a distribution from a traditional retirement account to avoid income tax on the withdrawal if you donate it to a charity. The charitable donation is not only tax free, but can be used to satisfy all or part of your minimum distribution, depending on the amount of the donation.

This nontaxable charitable distribution must be made directly from the trustee of the IRA to the charitable organization. You cannot withdraw the money yourself and then donate (if you do this it is taxable). Additionally you cannot claim a charitable contribution tax deduction on a charitable distribution from your IRA.

There are a few ways to send the donation direct to the charitable organization and they are all simple and quick. (Again speak with your own broker or accountant on these methods.)

So what can be the benefit? If we assume a donation equivalent to the family commitment to Agudas Israel of \$1,700, and a tax bracket for the family of 25%, the tax savings would be \$425.00. Remember, the donation done this way may also satisfy part or all your IRA distribution.

For details on using this to pay annual dues or other donations to Agudas Israel, contact Jeff Lewis, Treasurer for Agudas Israel Congregation 2020-2022, at [agudastreasurer@gmail.com](mailto:agudastreasurer@gmail.com).

See link for full article:

<https://www.marketwatch.com/story/beat-the-system-with-charitable-donations-from-your-ira-2019-03-11>